

BORROWER 1

Name _____

Address _____

 Rent Own Rent/Mortgage \$ _____ #Years _____

 Live w/ Family Citizen _____ Years of School _____

 Single Married Unmarried (Divorced **OR** Widowed)

DOB _____ SS# _____

Cell# _____ Home# _____

E-Mail _____

Credit Score _____

EMPLOYER

Address _____

 Self-Employed % Ownership Employed by Family

Position _____

Years on Job _____ Monthly Gross Income _____

-----If Employed for less than 2 years or have a 2nd Job complete page 2-----

Work Main # _____

Start Date: _____

SUBJECT PROPERTY

 Property Occupancy: Primary Second Home Investment

 Prop Type: SFR 2-4 Condo Co-op PUD Other # Units _____

SUBJECT PROPERTY ADDRESS: _____

PURCHASE PRICE: _____ RE TAXES: _____ HOI: _____

Listing Realtor/Cell#/Email: _____

Selling Realtor/Cell#/Email: _____

SSM PROPOSED MORTGAGE

 Doc Type (Check One): Conforming

 FHA

 VA

LOAN AMOUNT: _____

RATE: _____ %

PAYMENT (P&I): _____

LTV: _____

TAXES: _____

 Fixed: 10 15 20 30

HOI: _____

ARM TYPE: _____

MI: _____

Escrow Taxes: _____

TOTAL PAYMENT(PITI): _____

Escrow Insurance: _____

ALL OTHER MONTHLY PMTS: _____

RATIOS: _____ / _____

ADDITIONAL EMPLOYMENT:

PREVIOUS JOB _____ 2ND JOB _____

PREVIOUS JOB _____ 2ND JOB _____

EMPLOYER _____

Address _____

EMPLOYER _____

Address _____

Self-Employ _____ % Ownership _____ Employ by Family _____

Position _____

Self-Employ _____ % Ownership _____ Employ by Family _____

Position _____

Years on Job _____ Monthly Gross Income _____

Years on Job _____ Monthly Gross Income _____

Start Date: _____ End Date: _____

Start Date: _____ End Date: _____

ASSETS:

Bank: _____ Account #: _____ Balance: _____

Bank: _____ Account #: _____ Balance: _____

Bank: _____ Account #: _____ Balance: _____

Gifts:

Amount: _____ Donor: _____ Relationship: _____

Amount: _____ Donor: _____ Relationship: _____

OTHER PROPERTIES (List other Real Estate):

Property #1: Investment Prop _____ 2nd Home _____ Pending Sale _____ Commercial _____
Address: _____

Taxes: _____ HOI: _____ Term: _____ Rate: _____ Payment: _____

Mortgage Company: _____ Balance: _____ Market Value: _____

Rental Income: _____

Property #2: Investment Prop _____ 2nd Home _____ Pending Sale _____ Commercial _____

Address: _____

Taxes: _____ HOI: _____ Term: _____ Rate: _____ Payment: _____

Mortgage Company: _____ Balance: _____

Market Value: _____ Rental Income: _____

Property #3: Investment Prop _____ 2nd Home _____ Pending Sale _____ Commercial _____

Address: _____

Taxes: _____ HOI: _____ Term: _____ Rate: _____ Payment: _____

Mortgage Company: _____ Balance: _____

Market Value: _____ Rental Income: _____

Notes:

Buyer's Attorney: _____ Telephone: _____

Seller's Attorney: _____ Telephone: _____

LOAN OFFICER: _____

Cell#: _____ E-Mail: _____