



Corporate Office:  
325 E Sunrise Hwy, Lindenhurst, NY 11757  
Toll Free: **1-877-968-7684** Fax#631-956-0123  
NMLS# 1310  
[www.SouthShoreMortgage.com](http://www.SouthShoreMortgage.com)

**Borrower 1**

First \_\_\_\_\_  
Last \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Single\_\_\_\_ Married \_\_\_\_ Unmarried \_\_\_\_ (Divorced or Widowed)  
DOB \_\_\_\_\_ SS# \_\_\_\_\_  
Home Phone \_\_\_\_\_  
Cell Phone \_\_\_\_\_  
E-Mail \_\_\_\_\_  
Credit Score \_\_\_\_\_  
**EMPLOYER:** \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_

Self-Employed\_\_\_\_ % Ownership\_\_\_\_ Employed by Family\_\_\_\_  
Position \_\_\_\_\_  
Years on Job \_\_\_\_\_ Monthly Gross Income \_\_\_\_\_  
Work Main # \_\_\_\_\_  
Start Date: \_\_\_\_\_

**-----PREVIOUS JOB (IF LESS THAN 2 YEARS) OR 2<sup>ND</sup> JOB-----**

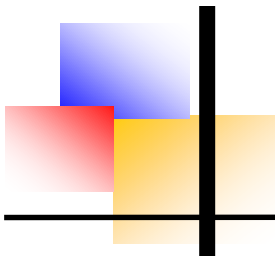
**EMPLOYER** \_\_\_\_\_  
Address \_\_\_\_\_  
\_\_\_\_\_  
Position \_\_\_\_\_  
Years on Job \_\_\_\_\_ Monthly Gross Income \_\_\_\_\_  
Start Date: \_\_\_\_\_ End Date: \_\_\_\_\_

**-----SUBJECT PROPERTY-----**

**Property Occupancy:** Primary\_\_\_\_ Second Home \_\_\_\_ Investment \_\_\_\_  
**Prop Type:** SFR \_\_\_\_ 2-4 \_\_\_\_ Condo \_\_\_\_ Co-op \_\_\_\_ PUD \_\_\_\_ Other \_\_\_\_ # Units \_\_\_\_  
**PROPERTY ADDRESS (IF DIFFERENT):** \_\_\_\_\_  
**FIRST MORTGAGE (BANK NAME):** \_\_\_\_\_ **BALANCE:** \_\_\_\_\_  
**2<sup>ND</sup> MORTGAGE (BANK NAME):** \_\_\_\_\_ **BALANCE:** \_\_\_\_\_  
**VALUE:** \_\_\_\_\_ **AMT PAID:** \_\_\_\_\_ **RE TAXES:** \_\_\_\_\_ **HOI:** \_\_\_\_\_  
**YEAR PURCHASED:** \_\_\_\_\_ **TERM:** \_\_\_\_\_ **RATE:** \_\_\_\_\_ **PMI:** \_\_\_\_\_ **PITI:** \_\_\_\_\_  
**NAMES ON DEED:** \_\_\_\_\_

**-----SSM PROPOSED MORTGAGE-----**

**DOC TYPE (Check One):**    **CONFORMING** \_\_\_\_\_    **FHA** \_\_\_\_\_    **VA** \_\_\_\_\_  
**NEW LOAN AMT:** \_\_\_\_\_    **RATE:** \_\_\_\_\_ %  
**PAYMENT (P&I):** \_\_\_\_\_    **LTV:** \_\_\_\_\_  
**TAXES:** \_\_\_\_\_    **LOAN TERM:**  
**HOI:** \_\_\_\_\_    **FIXED:** 10 \_\_\_\_ 15 \_\_\_\_ 20 \_\_\_\_ 30 \_\_\_\_  
**MI:** \_\_\_\_\_    **ARM:** \_\_\_\_\_  
**TOTAL PAYMENT (PITI):** \_\_\_\_\_    **Escrow Taxes:** \_\_\_\_\_  
**ALL OTHER MONTHLY PAYMENTS:** \_\_\_\_\_    **Escrow Insurance:** \_\_\_\_\_  
**RATIOS:** \_\_\_\_\_ / \_\_\_\_\_



Corporate Office:  
325 E Sunrise Hwy. Lindenhurst, NY 11757  
Toll Free: **1-877-968-7684** Fax# 631-956-0123  
NMLS# 1310  
[www.SouthShoreMortgage.com](http://www.SouthShoreMortgage.com)

RE FINANCE APPLICATION PG2

DEBTS BEING PAID:

ACCOUNT NAME	BALANCE	PAYMENTS
TOTAL:		

(Add only if not included in Mortgage Payment)

RE Taxes:

HOI:

**Total of Old Payments:**

**New Mortgage Payment:**

**Savings:**

**CASH OUT:** \$   
(Excluded from debts being paid)

ASSETS:

Savings:  Bank Name:   
Checking:  Bank Name:   
Other:  Bank:  Balance:

OTHER PROPERTIES (List other Real Estate):

**Property #1:** Investment Prop  2<sup>nd</sup> Home  Pending Sale  Commercial   
Address:   
Taxes:  HOI:  Term:  Rate:  Payment:   
Mortgage Company:  Balance:  Market Value:   
Rental Income:  Note:

**Property #2:** Investment Prop  2<sup>nd</sup> Home  Pending Sale  Commercial   
Address:   
Taxes:  HOI:  Term:  Rate:  Payment:   
Mortgage Company:  Balance:  Market Value:   
Rental Income:  Note:

**NOTES:**

**LOAN OFFICER:**